



# Baltic Sea Green Shipping Corridors

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# Global outlook: Green Shipping Corridors

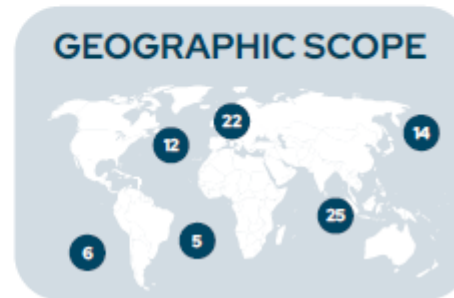
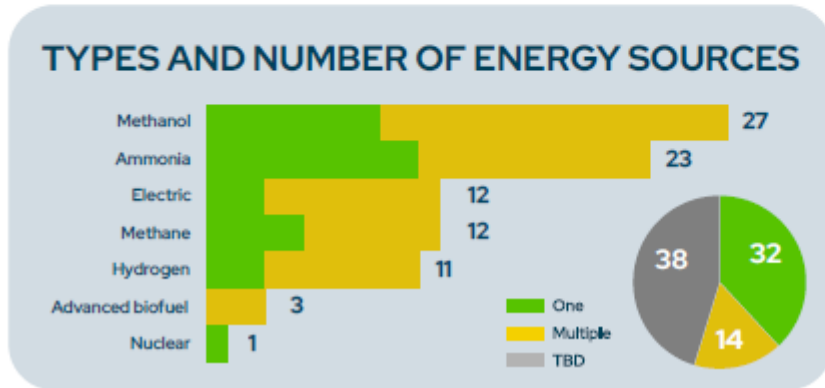
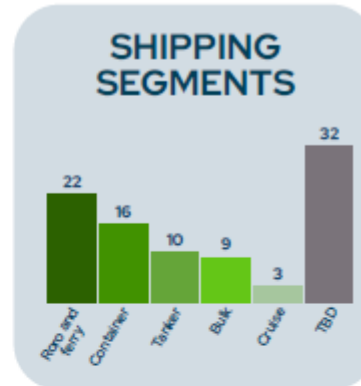
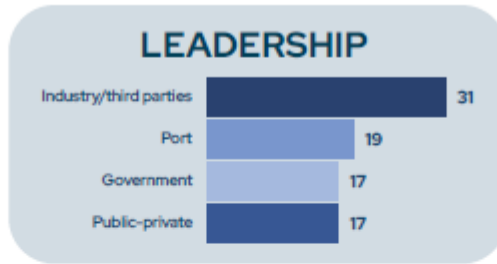
## AT A CROSSROADS

### Annual Progress Report on Green Shipping Corridors

2025 edition



**84**  
initiatives **+25**  
since the  
previous  
edition  
**305**  
stakeholders

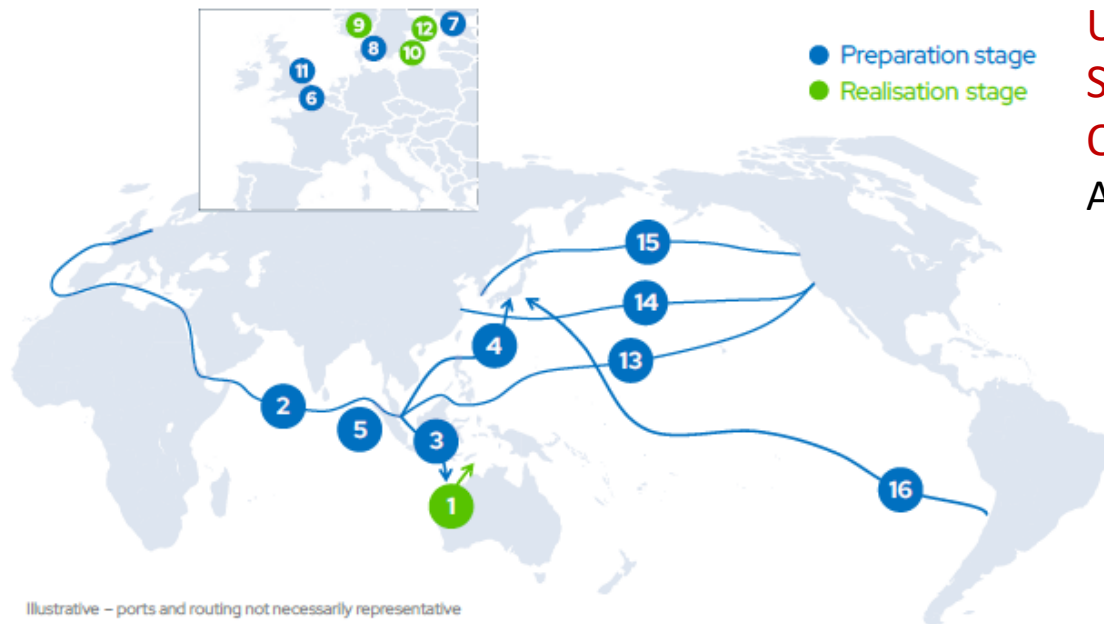


a starting mechanism for the marine fuel transition?

Source: Global Maritime Forum "Annual Progress Report on Green Shipping Corridors" 2025 edition

# Global outlook

Initiation	Exploration		Preparation		Realisation	
-	Early	Advanced	Pre-commercial	Commercial	Construction	Operation
Establishing an initiative	Aligning on what the opportunity looks like	Understanding what needs to happen to realise the opportunity	Removing shared barriers to realisation	Taking the actions needed for realisation	Vessels, infrastructure, and/or fuel plant built	Zero-emission shipping begins on corridor



Illustrative – ports and routing not necessarily representative

Umeå-Vaasa  
 Stockholm-Turku  
 Oslo-Rotterdam  
 Australia-East Asia Iron Ore

**AT A CROSSROADS**  
 Annual Progress Report on  
 Green Shipping Corridors

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# Recent developments



- Wasaline have announced: **Umeå-Vaasa** as the **first operating international green shipping corridor**
- Partnerships linked to several services and plans is being realized
- Policy instrument proposals delivered by Swedish Transport Administration March 2025
- Two relevant governmental assignments to be presented Q1/Q2 2026



# Baltic Sea Green Shipping Corridors

Seed project (October 2025 – September 2026)



## Core project activities:



Expansion of partnership across the maritime value chain (ports, shipping companies, energy providers)



Need analysis: Identifying the most suitable routes and segments for GSC project in the Baltic Sea



Developing a strong concept & identifying relevant call for a follow-up application

## Project Partners



## Reference Group

# Example: Traffic patterns for passenger vessels



Source: DNV, 2022. Nordic Roadmap Publication No. 2-A/1/2022

# CHALLENGES TO SOLVE:

**INFRASTRUCTURE**



**BUSINESS MODELS**



**DEMAND**



**COORDINATION**



**POLICY SUPPORT**

## Need analysis:

We're consulting stakeholders  
across the Baltic to connect  
for future collaboration

Contact us: [bpo.office@actiaforum.pl](mailto:bpo.office@actiaforum.pl)

Baltic Sea Green Shipping Corridors

IVL | BPO | Port of Klaipėda

Funded by Swedish Institute

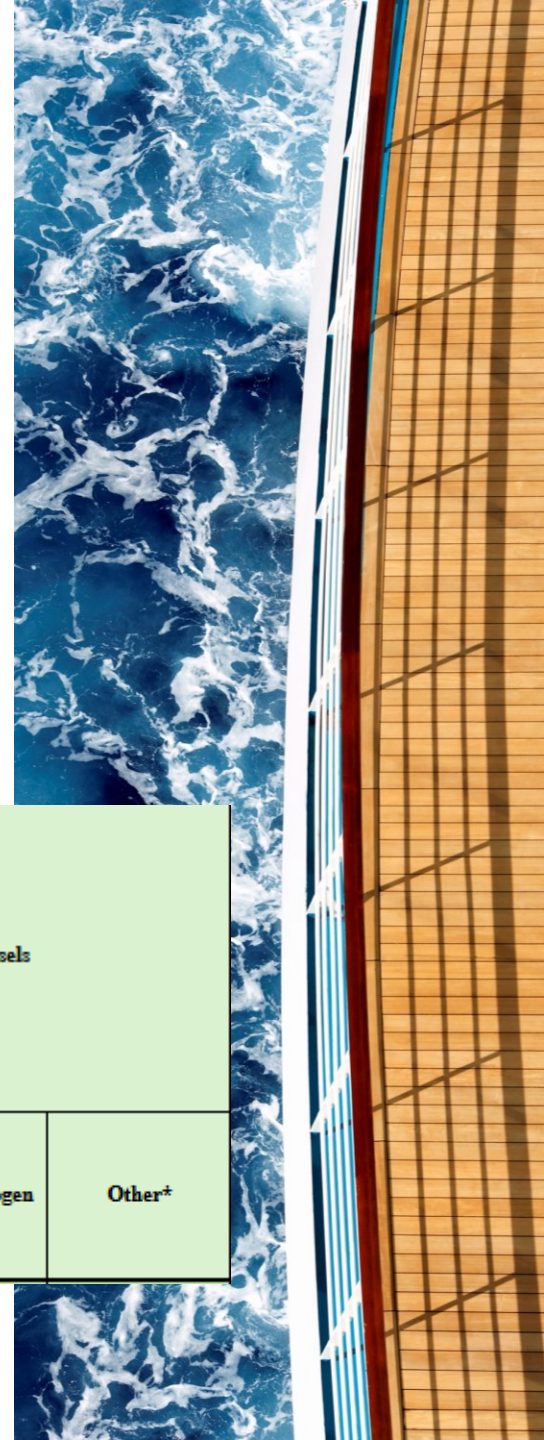
#BalticSeaGSC



# Need analysis

- Assessing selected shipping routes in the Baltic sea (Ro-Ro, Ro-Pax, Container) on pre-defined criteria
- Mapping policy and funding instruments with potential to support deployment of green shipping corridors

Stakeholders (port, shipping company)	Vessel Type	Number of Vessels on the Route	Number of Port Calls at Each Port	Existing Infrastructure in Port (OPS / bunkering / other)					What infrastructure (OPS, bunkering) plans by 2030	Alternative Fuels Used by Vessels							
				OPS, number	OPS power MW per unit	LNG	bio-LNG	Methanol		Hydrogen	Other*	OPS connecti on availabi lity	LNG	bio-LNG	E-Methanol	Hydrogen	Other*



# A range of engaged stakeholders needed for implementing a successful Green Shipping Corridor

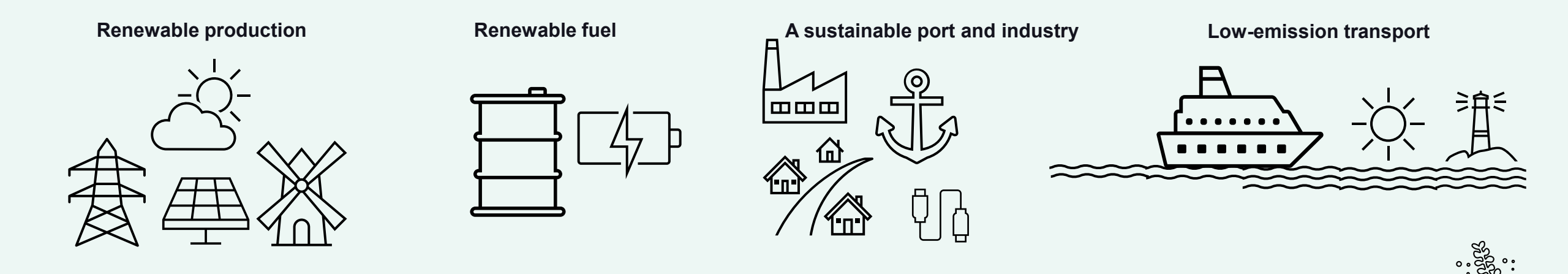
Besides **ship owners and ports**:

Transporters and carriers

Other interested parties incl. citizens

Key energy suppliers and producers

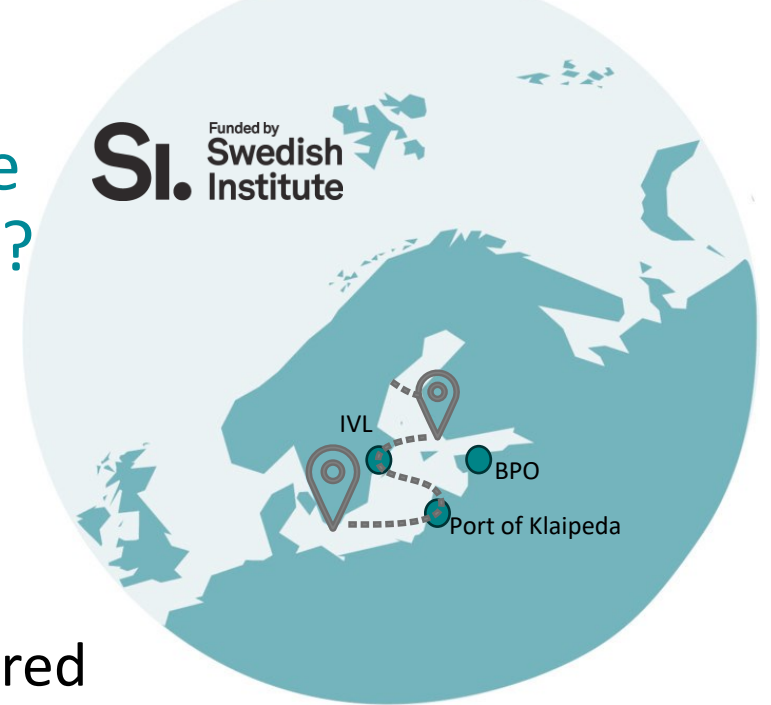
Policy and legislative bodies



## Should the following aspects be included in a database with funding possibilities for Green Shipping Corridors?

- Who can apply
- Available funding
- Need for co-funding
- Geographical coverage
- Part of value change (e.g., energy supply, port, vessel) covered
- Part of development stage (e.g., development, execution, operation) covered
- Deadlines for calls/support
- Contact point for the specific funding possibility
- Examples of what you can apply for funding for

## What policy instruments or initiatives are needed to support the deployment of Green Shipping Corridors in the Baltic Sea Region?



**THE BALTIC SEA:**

**FROM  
GREEN SHIPPING  
CORRIDOR  
AMBITION  
TO REALITY**

**BE PART OF IT!**

BalticSea-GSC seed project  
is identifying routes, partners,  
and finance opportunities

Learn more: [www.ivl.se](http://www.ivl.se)

Baltic Sea Green Shipping Corridors

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